



**MORGAN FINANCIAL
SOLUTIONS**

Jessica Hubbard Mortgage & Insurance Adviser

Pre-Appointment Information



Mortgage & Protection Advice

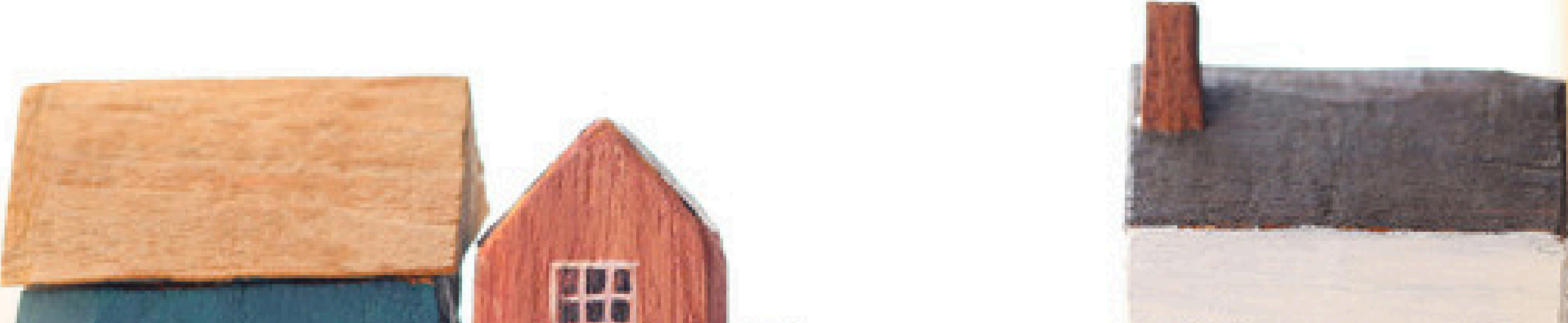


www.morganfs.co.uk



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• Introduction •

About Morgan Financial Solutions

Morgan Financial Solutions is a locally run business based in Merthyr Tydfil, Wales but with advisors all over the UK. We have been established for over 11 years, not only helping to assist you in purchasing your dream home, but also helping to ensure that you can stay there no matter what life puts in your way. We are fully CeMAP qualified (Certificate in Mortgage Advice and Practice) and have access to a comprehensive range of options, to help you find the most suitable product depending on your individual needs and circumstances. We will aim to handle the process as smoothly as possible, to help you move forwards with confidence. We have extensive experience of first time buyer, home mover, buy to let, alternative lending and most importantly we can get you the keys to your future and make sure you never have to give them back. Our aim is to assist you through the minefield of locating the right mortgage for your dream home AND solutions to help make sure you can stay in your dream home no matter what happens. The reason we consistently get reviews from our clients is simple – We genuinely care about all our clients who turn into long term friends. We know that if you're happy, We have done our job well.



Phil Morgan

Managing Director

How I can help you in 3 easy steps.



Listen

I will listen to you to fully understand how I can assist you in securing the most appropriate mortgage for your needs and requirements.



Prepare

I will prepare plans to ensure you can remain in your home no matter what life puts your way securing your financial future.



Advise

Finally I will present my advice and recommendations to you so you can make an informed decision on the right mortgage for you, as well as the necessary plans which will help to shield you against unforeseen risk.

To get started.

**If you're seeking a mortgage,
please supply me with the
following information;**

- ID/Proof of Address
- Last 3 months pay slips, if employed
- Last 3 years SA302s and overviews, if self-employed
- Last 3 months bank statements
- Latest mortgage statement, if you have a current mortgage

**If you're seeking protection
insurances, please supply me with
the following information;**

- Your company sick pay entitlement
- Your death in service benefit



CONNECT WITH JESSICA

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**SCAN
ME!**

